

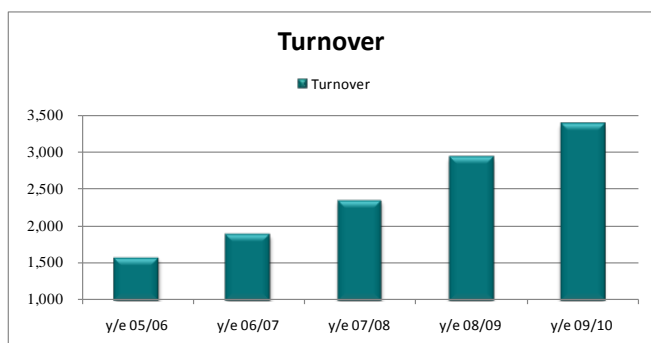


Quest Group Financial Overview

(December 2010)

Financial Performance

Turnover for Quest Group has steadily grown in the 5 years since formation. During that period the business has grown organically broadening the client base and increasing the range of services provided. Turnover increased to circa £3.3m in the year to 31 July 2010 as shown below.



Our earnings available to investors and shareholders have increased in line with this revenue growth.

Client Base

Quest Group has established a broad international client base with a significant Asia bias. Our key client relationships include 10 of the top 20 reinsurers worldwide. Services provided to those clients vary but include outsourcing, claims management, claims investigations, financial advisory and restructuring work.

Strategy for Continued Growth

We attribute the success we have achieved to our ability to build long term client relationships combined with a dedication to quality service delivery. This has helped build trust and enabled us to develop a reputation for quality.

Our belief at Quest Group is that our continued focus on service delivery will enable us to build our consulting client base. This will in turn facilitate acquisitions of insurance related portfolios and businesses as we grow.

Where appropriate, and as successfully implemented to date, we will include financial investment partners who are sophisticated and knowledgeable of the insurance industry to facilitate acquisitions.

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